

# GROWTH OPPORTUNITIES IN MOBILITY: AUTOMOTIVE & TRANSPORTATION

2017 - 2018 Research Studies







FROST & SULLIVAN

# MOBILITY: AUTOMOTIVE & TRANSPORTATION

Research Studies 2017 - 2018

Frost & Sullivan's Mobility industry research group delivers strategic and actionable insights and analysis covering all aspects of automotive (passenger and commercial vehicle) technologies, econometrics, applications, and markets.

Our global team of Automotive & Transportation industry focused market research analysts, industry experts, and market consultants spread across 45+ offices in 23 countries continuously monitor industry trends, growth opportunities, technology and market changes, regulatory and financial implications, developed and emerging market and technology growth paradigms, competitive and comparative benchmarking enabled priorities, and many other research dimensions.

The following table of contents showcases our recently published and prospective studies.

MOBILITY .....	3
BSIG .....	4
POWERTRAIN AND ELECTRIC VEHICLES .....	6
AFTER-MARKET .....	7
CONNECTED CARS.....	9
CHASSIS AND SAFETY .....	10
AUTO IOT .....	11
COMMERCIAL VEHICLES .....	12
CONNECTED FLEETS .....	14
FLEET & LEASING.....	15
RAIL .....	16
OFF HIGHWAY VEHICLES .....	17
MENASA- AUTOMOTIVE.....	18
MENASA - TRANSPORT AND LOGISTICS .....	19
APAC- AUTOMOTIVE.....	20
APAC- TRANSPORT AND LOGISTICS .....	21
LATAM .....	21
AFRICA .....	22
IRAN .....	22

## MOBILITY

### Recent Strategic Insights

MCF2-01-00-00-00	Global Mobility Market, Strategic Insight 2017
MC17-01-00-00-00	European Corporate Mobility Market, 2016
MD18-01-00-00-00	2017 Global Automotive Industry Outlook
MBDD-01-00-00-00	Global Mobility Market Strategic Profiles of Key Participants, 2016
K11E-01-00-00-00	Intelligent Mobility Future Business Models in Connected and Autonomous Mobility
MC5A-01-00-00-00	Competitive Benchmarking of OEM Mobility Strategies
MC86-01-00-00-00	Strategic Analysis of the European Bike Sharing Market
MBDA-01-00-00-00	Strategic Analysis of the Global e-Hailing Market

### Upcoming Strategic Insights

Global Demand Responsive Transit Market, Forecast from 2016 to 2025

Mobility Value Chain, Strategic Analysis, 2017

Future of Smart Mobility - Key City Profiles, 2017

Key Mergers & Acquisitions in the New Mobility

Strategic Overview of the Global Mobility as a Service Market

2018 Mobility Outlook

Strategic Insight into the Global Smart Parking market

Application of Block-chain in Mobility

Future of Car-sharing Market - 2030 Foresight

Strategic insight into the Global P2P Car-sharing market

Analysis of the European and North American Corporate Car-sharing Market

Impact and scope of electrification in new mobility business models

Evolution of the City as Customer - Opportunities for Automotive Value Chain Stakeholders

Opportunities in the Global Corporate Mobility Market

Impact of the transport gig economy on OEM, Fleet & Leasing and Car rental participants

## BSIG

### Recent Strategic Insights

K206-01-00-00-00	Strategic Insight into US Consumers' Impressions on Driving Dynamics and Technologies
MD6D-01-00-00-00	Strategic Analysis of Volkswagen Company Profile
K10D-01-00-00-00	Global Supplier Contribution to the Fastest Growing Automotive Technologies, 2012--2016
K17B-01-00-00-00	Future of Amazon in the Automotive Industry, 2017-2025
K16B-01-00-00-00	Global Key Automakers' Autonomous, Connected, and Electrification Strategies, Forecast to 2025
9832-00-87-00-00	US New Car Sales Strategies and Technologies, 2016
K1E7-01-00-00-00	Strategic Analysis of Waymo's Future Autonomous Disruptive Capabilities for the Automotive Industry
K188-01-00-00-00	Trends in the Global Super Luxury Vehicles Market, 2016-2025
MC83-01-00-00-00	Fintech in the Global Automotive Industry, Forecast to 2025
K16A-01-00-00-00	Future of Flying Cars, 2017-2035
9832-00-86-00-00	Future of Sports Utility Vehicles in the United States, 2016-2022
K19F-01-00-00-00	Women as Vehicle Customers- Voice of North America Consumer Findings, 2016
K103-18	Competitive Benchmarking of Select Global Automotive OEMs-iFrost Deliverable
NFB6-01-00-00-00	Analysis of Top 30 Features of Mass Market and Luxury OEMs in North America, 2016-2025
9832-00-83-00-00	Mercedes-AMG: 50 Years of Driving Performance
9AB2-00-68-00-00	2017 North American International Auto Show Highlights
K129-01-00-00-00	Scenario Analysis of Apple's Strategy to Enter the Car Industry
MC84-01-00-00-00	Future of Car Retailing in Europe and Benchmarking of OEM Strategies
K11A-01-00-00-00	Biometrics in the Global Automotive Industry, 2016-2025
K0EE-01-00-00-00	Cockpit and Cabin Strategies of Automakers 2016-2025
9832-00-85-00-00	BMW M Division Dedicated Driving Dynamics
MCD9-01-00-00-00	Game-changing Automotive Policy Developments in Africa, 2016
K1A3-01-00-00-00	CES 2017 Automotive and Transportation Highlights
MCC0-01-00-00-00	Uzbekistan Automotive Market, Forecast to 2020
MBF6-01-00-00-00	Africa Luxury Car Market

## Upcoming Strategic Insights

Future of Automotive Manufacturing in an Era of IoT, 2016-2025  
Automotive OEMs - Global Manufacturing Facility Investment Strategies, 2010-2022  
Electric Vehicle Platform Strategy of Global Passenger Vehicle OEMs, Forecast to 2025  
Select Automotive OEM R&D KPIs Analysis, 2011 – 2016  
2018 Global Automotive Industry Outlook  
OEM Innovation Labs Program Benchmarking Analysis  
OEM, Dealer, Federal Incentives for Autonomous, Connected, Electric Vehicles in the US  
New and Used Vehicle Online Retailing Strategies in EU and NA, 2017-2025  
Detroit Auto Show 2018  
Cognitive Passenger Vehicle Configurators and Customer Journey  
Automotive Industry Innovative Business Models for Finance, Leasing, and Insurance  
Flying Car Industry - Opportunities and Challenges, 2017-2030  
Future Commercial/Private Flying Car Regulations, 2030  
Future of Automotive Seating - Enabling Technologies and Key Features, 2018-2030  
Strategic Analysis of Renault-Nissan-Mitsubishi Alliance  
Future Of The Automotive Industry (FOTAI), 2030  
Cost-Benefit analysis and Implementation Roadmap of Industrial IoT  
Future of Premium Vehicle Customers  
Strategic Profile of BYD in Automotive Industry  
Executive Update of Iran Passenger Vehicle Market, 2025  
Future of Sedans in North America, 2025  
Pick-up Truck strategies of Key Global OEMs in North America, 2025

**POWERTRAIN AND ELECTRIC VEHICLES****Recent Strategic Insights**

MD4D-01-00-00-00	Global Electric Passenger Car Sales Database, Forecast to 2025
K179-01-00-00-00	Comparative Benchmarking of Total Cost of Ownership (TCO) of ICE and Electrified Powertrains
9AB2-00-6A-00-00	Dual Clutch Transmissions, Global Strategic Development Roadmap to 2022
MCDD-01-00-00-00	Global Powertrain Outlook 2017
9AB2-00-60-00-00	Global Strategic Market Analysis for Electrified SUVs, 2016
MC21-01-00-00-00	Strategic Analysis of the Global Plug-in Hybrid Electric Vehicle Market, Forecast to 2025
MCC9-01-00-00-00	Global Electric Vehicle Market Outlook, 2017
9AB2-00-2A-00-00	Trends and Growth Opportunities in Powertrain and EV Market
MC4B-01-00-00-00	Executive Analysis of Real Driving Emissions (RDE) and their Implementation
MC32-01-00-00-00	Global Powertrain Platform Strategies of Major OEMs
MD19-01-00-00-00	Poland Electro-mobility Market, 2016-2025
9AB2-00-64-00-00	RDE and WLTP Testing Requirements in Europe and Technology Outlook for Compliance

**Upcoming Strategic Insights**

Future Trends in luxury Electric Vehicle Market

OEM Strategies for Particulate Matter Emission Reduction in Direct Injection Gasoline Engines.

2016 European Consumers' Attitudes & Perceptions towards Environment, Diesel Cars, Hybrid & Electric Cars and Exhaust After treatment Technologies

Transformation in Retail Strategies and Formats for Electric Vehicles

Executive Report on Global Electric Vehicle Sales, H1 2017

Strategic Analysis of Global Market for Electric Motors for xEVs, Forecast to 2025

Global Executive Analysis of the Fuel Cell Passenger Car Market

## AFTER-MARKET

### Recent Strategic Insights

K1EC-01-00-00-00	Dashboard of Selected Automotive Aftermarket Parts, Forecast to 2020
K1B0-01-00-00-00	North American Class 1-8 Turbochargers Aftermarket, Forecast to 2023
MCDE-01-00-00-00	Strategic Overview of the Commercial Vehicle Aftermarket in Europe, Forecast to 2023
MCAF-01-00-00-00	European Category Management Report- Automotive Filters Aftermarket, Forecast to 2023
K175-01-00-00-00	UK Automotive Aftermarket, Forecast to 2023
K0D2-01-00-00-00	North American Class 1-8 Starters and Alternators Aftermarket, Forecast to 2023
K174-01-00-00-00	Competitive Benchmarking of Select Start-ups in the Global Automotive Aftermarket, 2016
K147-01-00-00-00	Competitive Profiling of Automotive e-Retailers in Americas Region, 2016
K15D-01-00-00-00	2017 Global Automotive Aftermarket Outlook
MCA7-01-00-00-00	Competitive Profiling of Automotive Aftermarket e-Retailers in Europe
MC0F-01-00-00-00	Strategic Analysis of the European OES Channel
K0D3-01-00-00-00	Strategic Analysis of the Indian OES Channel
K0E7-01-00-00-00	Strategic Analysis of e-Retailing in the Global Automotive Aftermarket

## Upcoming Strategic Insights

Opportunity Analysis of Automotive Aftermarket Telematics, Forecast to 2023

Strategic Profiling of Amazon and eBay in Automotive Aftermarket

Growth Analysis of Sensors in the European Automotive Aftermarket

North American Category Management Report - Automotive Replacement Steering & Suspension Parts, Forecast to 2023

Growth Opportunities in the North American Wiper Blades Aftermarket

2018 Global Outlook of Automotive Aftermarket

Future of Automotive Service

Alibaba's Impact on Automotive Aftermarket

Demand Analysis of Diagnostic Tools & Equipment: Emerging Technologies and Business Models

Market Analysis and Benchmarking of OEM Service & Maintenance Contracts

Uberization of Service: Business Model & Revenue Analysis

Overview of Commercial Vehicle Aftermarket in North America

Competitive Profiling of Key Aftermarket Distributors and Retailers in EU5

2018 Dashboard of 12 Aftermarket Parts

Advanced Engine Management Parts - Sensors & ECUs

Gaskets (F-M request)

Engine + Transmissions

After-treatment & Exhaust (NA)

Suspension & Chassis (EU)

After-treatment & Exhaust (EU)

Lighting (EU)

Poland & Russia Aftermarket

Canadian Aftermarket

Indian Aftermarket

Impact of Autonomous Vehicles on Automotive Aftermarket

Impact of EVs & Hybrid Vehicles on Automotive Aftermarket

Technician's Part Choice Survey



## CONNECTED CARS

### Recent Strategic Insights

MD0F-01-00-00-00	Navigation Data Standard (NDS) in the Global Automotive Navigation Market, 2016
K128-01-00-00-00	Start-ups Disrupting the Global Automotive and Mobility Industry, 2016-2017
MCEF-01-00-00-00	Global Connected Car Market Outlook, 2017
MC57-01-00-00-00	Global Automotive Vehicle-to-Everything (V2X) Communication Market
MCA6-01-00-00-00	Strategic Analysis of the Automotive Keyless Access Systems Market
MC29-01-00-00-00	Strategic Transition from Products to Services in the Automotive Industry, Forecast to 2030

### Upcoming Strategic Insights

Strategic Analysis of Infotainment and HMI Strategy for Premium OEMs  
Analysis of Mass Market OEM HMI & Infotainment strategies  
Connected Car Outlook 2018  
Biometric Use Cases in Automotive Industry  
Feature on Demand Analysis in Connected Cars  
Start-ups 2018 - Update  
Perspectives, Insights and Analysis on Intelligent Transport Systems (EU, NA, China)  
Market Analysis of Embedded Telematics [EU, NA, China]  
Future of Navigation Systems in Connected Cars: Embedded Vs. Brought-in  
Strategic Benchmarking of RTTI Suppliers in Connected Navigation  
Augmented and Virtual Reality in Connected Cars  
Snapshot of Samsung Infotainment Strategies  
China Connected Car Market

## CHASSIS AND SAFETY

### Recent Strategic Insights

MD51-01-00-00-00	European and North American Adaptive Steering Market, 2017
MD1D-01-00-00-00	Electric & Hybrid Vehicle Driveline Systems Market in China, Forecast to 2023- Every Third FWD Vehicle Manufactured in China is to be Made by the Volkswagen Group
K025-01-00-00-00	North America and Europe Rear View Mirrors Market, 2017
MCCA-01-00-00-00	Global Autonomous Driving Market Outlook, 2017
MB5C-01-00-00-00	Automotive LIDAR Market for ADAS and Automated Driving, Global 2016
MC85-01-00-00-00	Strategic Analysis of Global 48v Power-net Market
K091-01-00-00-00	Market Analysis of Premium European OEMs ADAS and Automated Driving (AD) Strategies
K131-01-00-00-00	Strategic Overview of Electric & Hybrid Vehicle Driveline Systems Market in North America

### Upcoming Strategic Insights

Strategic Analysis of Software Frameworks for Autonomous Driving AI Development  
North American Advanced Suspension Market, 2017  
Strategic Analysis of Steering Technologies for Autonomous Driving  
Autonomous Driving Outlook, 2018  
Benchmarking Profile of Tesla's & NVIDIA's Autonomous Driving Strategy, 2018  
Global, Budgeting, Testing and Regulations for Autonomous Driving Solutions, 2018  
Market Analysis of ADAS ECUs and Future AD Domain Controllers, 2018  
Market Sizing of ADAS (Level 1 & 2) Applications, 2018  
Future Of Power Electronics In Chassis & AD Applications, 2018  
Market Sizing and Analysis of Passive Safety Systems - Airbags, Seatbelts, 2018  
In Wheel Motors for Driveline Applications, 2018  
Adaptive Dampers and NVH for Chassis Systems - Market Sizing, 2018  
Future of Vehicle Design and Interiors for Automated Driving, 2018  
Analysis of Global Autonomous Shuttles Market, 2018  
Global Electric Parking Brake Market, 2017-2025  
Autonomous Driving Outlook for China, 2018  
ADAS and AD VoC, Europe

## AUTO IOT

### Recent Strategic Insights

K0E9-01-00-00-00	Future of Big Data Analytics, Related Business Models, and Automotive Use Cases, Forecast to 2025
K0E8-01-00-00-00	Future of Gamification in the Automotive Industry
K13A-01-00-00-00	Block-chain Technology Revolutionizing Automotive Industry
K079-01-00-00-00	Digital Transformation of the Automotive Industry

### Upcoming Strategic Insights

Role of CDO office in Automotive IoT Strategies  
Transformational Roadmap of OEM's Digitization Trends  
Cybersecurity [mostly focused on OEM approaches, cost, network security]  
Connected Truck Data Monetization  
Implications of Digitization in SCM/TMS  
CES 2018  
Data Monetization Use Case Evaluation

## COMMERCIAL VEHICLES

### Recent Strategic Insights

MD32-01-00-00-00	Block-chain in the Global Commercial Vehicle Industry, Forecast to 2025
K178-01-00-00-00	Executive Analysis of Trends Shaping Global Truck Retailing
K1E8-01-00-00-00	2016 US HD Fleet Managers Voice on Advanced Truck Technologies
MC81-01-00-00-00	PACCAR Inc: Profile of a Leading Global Truck Manufacturer
K1BD-01-00-00-00	Global Mega Trucks Market, Forecast to 2025
MCDA-01-00-00-00	African Commercial Vehicle Market
K155-01-00-00-00	2017 Outlook of Global MD and HD Trucks Market
K01E-01-00-00-00	Global HD Defence Trucks Market Trends, Forecasted to 2025
K105-01-00-00-00	North American Medium-Heavy Duty Natural Gas Truck and Bus Market, Forecast to 2025
K063-01-00-00-00	Medium- and Heavy-Duty Truck Steering System Market in North America, 2015-2022
MC65-01-00-00-00	Hybrid-Electric Truck and Bus Market Growth Trajectories in North America and Western Europe
9AB2-00-6B-00-00	African Commercial Vehicle Market Through 2021
MC5F-01-00-00-00	Turkish Medium and Heavy Duty Truck Market, 2012-2021



## Upcoming Strategic Insights

Executive Analysis of the Electric Truck Market, Forecast to 2025  
Strategic Analysis of Truck & Bus Driver Training Simulator Market  
Kenya Logistics Sector Overview  
North America Used Truck Market 2.0  
South Africa Macroeconomic and Logistics Sector Overview  
HD Drivelines Market -Propeller Shaft, Axels and Wheel Ends  
2018 Global Outlook for Medium and Heavy-Duty Truck Market  
2018 Global Outlook for Light Trucks and Vans  
2018 Global Outlook for Trailer Market  
Decoupling of Truck Market Demand from GDP growth- Europe and North America  
Global School Bus Market Opportunity Analysis  
Global Electric Bus Market Opportunity Analysis  
Truck OEM strategies for emission regulations 2017-2025  
Electric truck and bus charging Infrastructure Market Opportunity– North America and Europe  
Heavy duty truck Diesel Engine Technology Roadmap and penetration outlook  
Global Vocational Truck Market Analysis  
Truck as a Service (TaaS)-Overview of Emerging Revenue Opportunities  
Regulations and Strategies for Autonomous Driving in Trucks  
Global Smartphone based-freight brokerage solutions market  
TCO Analysis of Heavy Duty Trucks in Select Vocations/applications- NA and Europe  
Roadmap for in-cab display and Infotainment for Trucking – North America and Europe  
TPMS Market for on-highway and off-highway vehicles  
Tesla Motors Semi-Truck Strategy  
Corporate Profile of Volkswagen Truck Business  
Global truck OEM financial analysis and benchmarking  
Global Light Vehicle Fleet Structure Analysis

## CONNECTED FLEETS

### Recent Strategic Insights

K189-01-00-00-00	Global Connected Truck Telematics Outlook, 2017
K07E-01-00-00-00	Start-ups Disrupting Global Connected Truck Market, 2017
MCC1-01-00-00-00	Growth Opportunities and Implications of the Electronic Logging Device (ELD) Mandate in North America
K199-01-00-00-00	Developments in the Global Connected Truck Market Shaping the Future of Logistics
K156-01-00-00-00	TOP50 Key Markets for Connected Truck Services, 2016
K06C-01-00-00-00	Mobile Apps in the North American Trucking Industry, 2017
K1CC-01-00-00-00	Global Truck Video Safety Solutions Market, Forecast to 2023
K178-01-00-00-00	Digitization of Heavy-duty Truck Retailing, Forecast to 2025
K057-01-00-00-00	Autonomous Truck Foundation Technologies Ushering New Era in Commercial Trucking
K12E-01-00-00-00	Executive Analysis of North American Connected Truck Dashboard
K1FA-01-00-00-00	North American Trailer Telematics Market
P960-01-00-00-00	Digital Transformations in the Global Logistics Industry, Forecast to 2020,

### Upcoming Strategic Insights

2018 Global Outlook for Connected Trucks  
Data Monetization Opportunity in Truck Telematics  
Impact of Telematics Services with the Advent of Autonomous Trucks  
Opportunities of Mergers and Acquisition in Connected Truck market  
Opportunity Analysis for Connected Vehicle Solutions in Passenger Vehicle Fleets (Leasing, Rentals, car-sharing)  
Telematics Opportunity Analysis by Industry Verticals (Retail, Utilities, Service, Food and others) - Europe  
European Fleet Manager Survey towards Fleet Telematics - UK, France, Germany, Italy and Poland  
Line-haul Fleet TCO Analysis (Identifying biggest contributor - Fuel cost, Driver wages, Maintenance cost & others)  
Next Generation Logistics Business Model around Last Mile Connectivity (Drones, autonomous delivering shuttles and others)  
Strategic Profile of MAN RIO  
Benchmarking Analysis of Connected Tire Solutions  
Opportunities in Transport Management Systems (TMS)  
Opportunities of Telematics in Off-highway Vehicles – Europe

## FLEET & LEASING

### Recent Strategic Insights

MCC4-18	Multi- client Fleet Management
MBB6-01-00-00-00	Private Leasing Study (Europe)
MBB5-01-00-00-00	Future of Vehicle Financing

### Upcoming Strategic Insights

Fleet Vehicle Leasing Market in South Africa, Forecast to 2020

Fleet Vehicle Leasing Market in Russia, Forecast to 2020

Fleet Vehicle Leasing Market in Brazil, Forecast to 2020

Fleet Vehicle Leasing Market in United States, Forecast to 2020

Fleet Vehicle Leasing Market in India, Forecast to 2020

Fleet Vehicle Leasing Market in Spain, Forecast to 2020

Fleet Vehicle Leasing Market in Italy, Forecast to 2020

Fleet Vehicle Leasing Market in United Kingdom, Forecast to 2020

Fleet Vehicle Leasing Market in France, Forecast to 2020

Fleet Vehicle Leasing Market in Germany, Forecast to 2020

Global Fleet Leasing Outlook Forecast 2018

Implementation of IFRS 16 and other regional legislations impacting on Leasing Industry

Analysis of Electric Vehicle Leasing market and its adoption rate, Europe

Analysis of Fleet Leasing of Small, Medium and Large Fleets, Global Markets

Analysis of Private Lease Market in North America

Analysis of Fleet Vehicle Leasing Market in APAC

Global Overview of Truck Leasing Market

## RAIL

### Recent Strategic Insights

- K138 Global Bus Rapid Transit System (BRT) Database 2016
- MC96 Global Urban Rail Vehicle Database 2016
- K051 Global Rail Outlook Study 2016
- P8EA Strategic Insight of the Indian Rail Market
- NEA9 Changing Business Strategies in Rail

### Upcoming Strategic Insights

- 2018 Global Rail Outlook
- 2018 Global Rail Signalling Market and Implications on Autonomous Trains
- 2018 Rail Connectivity, Infotainment and Operating Platforms: 2018 to 2025
- 2018 Growth of High Speed Rail Market and New Technologies: 2018 to 2025
- 2018 Growth Outlook of Software services and Cloud Computing applications in the Global Rail industry



## OFF HIGHWAY VEHICLES

### Recent Strategic Insights

- 9AB2- Overview of Disruptive Business Models and Start up in The Farming and OHV market
- P9D1- Global Opportunity Analysis of Engines Market for Off Highway Vehicles
- P9D0- Global Harvesting Machinery Market- Europe, Americas, Asia
- P9D3- Global Opportunity Analysis and Outlook- Earth Moving, Excavation and Mining Equipment: 2016-2026: North America, Europe, Asia Pacific and Middle East
- P9A7- Digital Transformation and Farm Mechanization: Global markets, opportunities and future trends
- 9AB2- Connected Services and Big Data Analytics in Global Farming Industry: Trends and Future Outlook: Americas, Europe, Asia
- P8E1- Strategic Outlook of Construction and Mining Equipment Market in Select African Countries
- P94A- Emerging Mega Trends and Technology Trends in Global OHV Market
- PFDF- Strategic Analysis of Global Farm Equipment Industry

### Upcoming Strategic Insights

- Advanced Farm Machinery Technology, Powertrain Analysis: Global Outlook 2017-2025, Competition benchmarking, Future strategies
- Strategic Outlook of the Global Vertical Farming Market: Americas, Europe, Asia
- Application of Data Mining and Big Data Analytics in the Construction Industry: Trends and Future outlook
- Strategic Analysis of Hybridization Trends in Select Off-highway Commercial Vehicle Market
- Outlook for GCC construction equipment market and Forecast to 2025
- Global Farm Equipment Telematics Market - Growth, Opportunities, Competitive Analysis and Forecast 2017 – 2025
- Market Insights on Smart Farming and Internet of Things Applications in ASEAN Countries
- OHV Tires Market Trends, Growth Outlook, Key Players and Forecast to 2025

## MENASA- AUTOMOTIVE

### Recent Strategic Insights

9AB2-00-91-00-00	INDUSTRY DOCKET: Indian Auto Component Aftermarket Outlook, 2017
9AB2-00-A9-00-00	INDUSTRY DOCKET: Overview of Automotive Aftermarket for Auto Components in Colombia
9AB2-00-7C-00-00	Connected Services and Big Data Analytics in the Global Farming Industry, Forecast to 2022
9AB2-00-75-00-00	Assessment of Disruptive Business Models and Global Startups in the Farming and Off Highway Vehicles Market, 2017
P8F3-01-00-00-00	Indian Commercial Vehicles (CV) Market, Forecast to 2022
9AB2-00-6C-00-00	Understanding Consumer Perceptions of Hybrid and Electric Vehicle Technologies in India
P9A7-01-00-00-00	Analysis of Digitization's Impact on Farm Mechanization
9AB2-00-6E-00-00	Future HD Truck platform for India Market
P94D-01-00-00-00	Vehicle Platforms and Fuel Strategies of Car Manufacturers in India
P93F-01-00-00-00	OEM Strategies for Bharat Stage VI Compliance in India
P934-01-00-00-00	Analysis of changing nature of radio taxi market in India

### Upcoming Strategic Insights

Indian Auto Industry - Scaling new heights  
Feature Mapping and delight features for various customer segments in India  
Infotainment and connected car outlook for India

**MENASA - TRANSPORT AND LOGISTICS****Recent Strategic Insights**

P954-01-00-00-00	Transportation and Logistics Market in Africa Transformational Trends and Emerging Growth Prospects
P9C5-01-00-00-00	South East Asia Transportation and Logistics Market, Forecast to 2018
P953-01-00-00-00	Middle East and North African Transportation and Logistics Market, Forecast to 2018
P99C-01-00-00-00	Indian Logistics Industry Growth Insights and Forecast to 2020
P960-01-00-00-00	Digital Transformations in the Global Logistics Industry, Forecast to 2020
9AB2-00-65-00-00	Strategic Analysis of Logistics Industry in Iran

**Upcoming Strategic Insights**

Transportation and Logistics Market Insights – USA  
Transportation and Logistics Market Insights – Germany  
Transportation and Logistics Market Insights – Spain  
Future of Global Online Freight Services Market  
Transportation and Logistics Market Insights - Sweden  
Transportation and Logistics Market Insights – Italy  
Transportation and Logistics Market Insights - Austria  
Transportation and Logistics Market Insights - Denmark  
Transportation and Logistics Market Insights – Belgium  
Transportation and Logistics Market Insights - Canada  
Transportation and Logistics Market Insights - Russia  
Transportation and Logistics Market Insights - Norway  
Transportation and Logistics Market Insights - Czech Republic  
Transportation and Logistics Market Insights - Poland  
Transportation and Logistics Market Insights – Brazil  
Need For Continuous Transformation in Supply Chain Systems  
Global 4PL Logistics Market  
APAC - ASEAN e-commerce Logistics Market  
Logistics Transformational Trends in Europe/Analysis of E Commerce Logistics Market  
Analysis of E Commerce Logistics Market  
Global Mega Trends and Urban Logistics  
Strategic Analysis of Indian E Commerce Logistics Market  
Germany Logistics Industry: Outlook and Growth Opportunities  
France Logistics Industry: Outlook and Growth Opportunities  
United States Logistics Industry: Outlook and Growth Opportunities  
Morocco Logistics Industry: Outlook and Growth Opportunities  
Saudi Arabia Logistics Industry: Outlook and Growth Opportunities

## APAC- AUTOMOTIVE

### Recent Strategic Insights

9AB2-00-55-00-00	Strategic Analysis of Automated Car Market in Japan, 2016
P999-01-00-00-00	Growth Opportunities in Chinese Commercial Truck Market, Forecast to 2025
9AB2-00-6F-00-00	2017 Shanghai Auto Show Highlights Chinese New Energy Vehicles Insights
P8B9-01-00-00-00	Overview of the Automotive Industry in the Greater Mekong Sub region, Forecast to 2021
P964-01-00-00-00	Strategic Analysis of Autonomous Cars in China, 2010-2025
P922-01-00-00-00	Franchising in the Chinese Automotive Aftermarket, Forecast to 2022
9832-00-84-00-00	ASEAN Value-for-Money Database, 2017
P965-01-00-00-00	Australian Intelligent Mobility Market--Trends, Technologies, and Opportunities, 2016-2025
9AB2-00-28-00-00	Engine Oil Aftermarket, Malaysia, Forecast to 2021
9AB2-00-29-00-00	Engine Oil Aftermarket Size in Vietnam, 2015-2021
P968-01-00-00-00	Outlook of Select ASEAN Automotive Markets, Forecast to 2017
P941-01-00-00-00	Stringent Emission Regulations to Drive South Korean Powertrain Market, Forecast to 2025
9AB2-00-67-00-00	Vietnam's Automotive and Motorcycle Manufacturing Capabilities
9832-00-82-00-00	ASEAN Car Parc Database, 2016
P955-01-00-00-00	2016 ASEAN Value for Money Database
9AB2-00-5C-00-00	Top 5 Japan ADAS Supplier Company Profiles
P8E6-01-00-00-00	New and Used Car Auto Financing in Malaysia
P938-01-00-00-00	Mobility Trends in Vietnam Ho Chi Minh City, Forecast to 2022
P920-01-00-00-00	Future of driving in China - New Mobility business models in China
P952-01-00-00-00	Strategic Assessment of Used Car Market in Thailand
P91F-01-00-00-00	Future Technologies Implementation in ASEAN

### Upcoming Strategic Insights

Strategic Analysis of Malaysia Commercial Vehicle Industry  
Strategic Analysis of Indonesia Commercial Vehicle Industry  
Disruptive Innovations Driving ASEAN's Supply Chain Model  
Landscape of Auto-Leasing Market in Malaysia  
Future of Artificial Intelligence and its impact on Australian jobs  
Analysis of Autonomous Vehicles in Japan  
Chinese Market for Passenger Car ADAS  
2018 ASEAN Outlook Trends  
EV strategy of Japanese Automotive OEMs  
2018 Australia Aftermarket Outlook  
ASEAN Market Tracker



## APAC- TRANSPORT AND LOGISTICS

### Recent Strategic Insights

P8FC-01-00-00-00	Thailand Logistics Industry Executive Analysis
P8FD-01-00-00-00	Malaysia Logistics Industry Executive Analysis
P8FE-01-00-00-00	Drone Delivering In Logistics

## LATAM

### Recent Strategic Insights

K10F-01-00-00-00	Latin America New Mobility Business Models, Forecast to 2023
K185-01-00-00-00	Latin America Used Car Market, Forecast to 2022
K184-01-00-00-00	Latin American Passenger Vehicle Market Outlook, 2017
K14E-01-00-00-00	Mexican Diesel Engine Filters Aftermarket, Forecast to 2020
K030-01-00-00-00	OEM Strategies for Connected Cars in Latin America by 2023

### Upcoming Strategic Insights

Next Frontier for Commercial Vehicles in Latin America  
OEM Passenger Vehicle Pricing Strategy in Brazil  
2018 Latin America Passenger Vehicle Outlook (Required Title)  
Electric Vehicle Market outlook for Latin America  
New Business Opportunities and Innovation in the LATAM Bus Market  
2025 Latin America OEM Powertrain strategies  
Outlook of LATAM as a Vehicle Manufacturing Hub (incl. the impact of imports)  
EV or Ethanol - Frost & Sullivan`s Perspective  
Impact Analysis of the Rota 2030 on the Brazilian Automotive Industry  
Automotive data generation and monetisation opportunities in Latin America  
OEM Retail and Customer-Centric Sales Strategies in LATAM  
Local Start-ups disrupting the automotive space in LATAM  
OEM Vehicle Pricing Strategies for Mexico

## AFRICA

### Upcoming Strategic Insights

Future of e-mobility in African Urban centres Future City Initiative

Game Changing Legal Automotive Policy Developments in Africa: Annual Tracker

Electric Vehicle Voice of the Customer (South Africa)

Smart City Mobility Outlook to 2025: Transformational shifts in mobility services for selected African cities: JHB, CPT, Nairobi, Lagos, and Cairo

African Commercial Vehicle Industry Tracker

African Passenger Vehicle Industry Tracker

Start-ups Disrupting the African Mobility Market

## IRAN

### Upcoming Strategic Insights

Strategic Analysis of the Automotive Market in Iran

Auckland	Frankfurt	London	San Antonio
Bahrain	Herzliya	Manhattan	São Paulo
Bangkok	Houston	Mexico City	Seoul
Beijing	Irvine	Miami	Shanghai
Bengaluru	Iskander Malaysia/Johor	Milan	Singapore
Buenos Aires	Bahru	Moscow	Sydney
Cape Town	Istanbul	Mountain View	Taipei
Chennai	Jakarta	Mumbai	Taiwan
Dammam	Johannesburg	Oxford	Tokyo
Delhi	Kolkata	Paris	Toronto
Detroit	Kotte Colombo	Pune	Valbonne
Dubai	Kuala Lumpur	Rockville Centre	Warsaw



Frost & Sullivan, the Growth Partnership Company, works in collaboration with clients to leverage visionary innovation that addresses the global challenges and related growth opportunities that will make or break today’s market participants. For more than 50 years, we have been developing growth strategies for the Global 1000, emerging businesses, the public sector and the investment community. Is your organization prepared for the next profound wave of industry convergence, disruptive technologies, increasingcompetitive intensity, Mega Trends, breakthrough best practices, changing customer dynamics and emerging economies?

CONTACT US FOR MORE INFORMATION

OR VISIT OUR NEW MOBILITY WEBSITE